

**MISSION ECONOMIC DEVELOPMENT CORPORATION**  
**Application for Assistance/Financing**

**I. APPLICANT PROFILE**

<b>Applicant / Borrower</b>			
Name:			
Street Address:			
City:		State:	
Zip:		NAICS Code	
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

<b>Business Specifics</b>					
Current # of Full-time Employees:		Texas		Companywide	
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> S Corporation	<input type="checkbox"/> Partnership	<input type="checkbox"/> C Corporation	<input type="checkbox"/> 501(c)(3)	<input type="checkbox"/> Other

<b>Occupant / User</b> (If different from Applicant / Borrower)					
Name:					
Street Address:					
City:			State:		Zip:
Contact Name:			Title:		Phone:

<b>Guarantor or Credit Enhancer</b> (If Applicable)					
Name:					
Street Address:					
City:			State:		Zip:
Contact Name:			Title:		Phone:

**II. PROJECT**

Project Name/Description \_\_\_\_\_

Activity/Products Manufactured: \_\_\_\_\_

 Is this application related to another previously submitted project?       yes     no

If yes, indicate previous project name: \_\_\_\_\_

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### III. PROJECT SITE LOCATION(S)

<b>Site One:</b> (Please attach a separate sheet labeled "Project Site Locations" for multiple site projects.)				
Street Address:				
City:		State:		Zip:
County:				
Current # Full-time Employees at this Site:				
Full-time Jobs to be Created or Retained at this Site:				

### IV. TYPE OF ACTIVITY *(Check appropriate box or boxes)*

<input type="checkbox"/> Manufacturing or Solid Waste	<input type="checkbox"/> Housing	<input type="checkbox"/> Non Profit or Public Benefit	<input type="checkbox"/> Government	<input type="checkbox"/> Other (Specify)
Please fill in when "Other" is specified:				

### V. PROJECT BUDGET

#### Summary of Project Costs

	Cost
Land Acquisition	\$
Building(s)	
Facility Improvements	
New Construction	
New Machinery & Equipment	
Architectural & Engineering	
Legal & Professional	
Financing Costs (Costs of Issuance)	
Other _____	
<b>Total Project Costs:</b>	\$

### VI. ADDITIONAL INFORMATION

Please provide **six complete sets** of the following information as attachments to the Application.

#### Attachment:

- A. Project Description in Narrative Form.
- B. Financial Statements (or Annual Report) for the most recent three years and most recent quarterly statement.
- C. Description of the Applicant and Public Benefits Associated with the Project.
- D. \$2,500 Non-Refundable Application fee payable to the Mission Economic Development Corporation.
- E. Draft Term Sheet
- F. Rating Agency and Anticipated Rating.

**VII. CERTIFICATION**

I hereby represent that all information contained in this documentation and attachments are true and correct to the best of my knowledge. I have reviewed the attached Exhibit A, MEDC Schedule of Fees, and agree to payment of all fees as outlined.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

**FOR MORE INFORMATION OR TO SUBMIT AN APPLICATION:**

**COMMUNITY DEVELOPMENT  
ASSOCIATES, LLC**  
ATTN: LEE MCCORMICK,  
PRESIDENT  
**PHONE:** (214) 256-3121  
**FAX:** (214) 256-3209  
**E-MAIL:** [LMCCORMICK@CDAFINANCE.COM](mailto:LMCCORMICK@CDAFINANCE.COM)  
**MAIL:** 6988 LEBANON ROAD  
SUITE 103  
FRISCO, TX 75034

**AND**

**MISSION ECONOMIC DEVELOPMENT  
CORPORATION**  
ATTN: ALEX MEADE, CHIEF EXECUTIVE  
OFFICER  
(956) 585-0040  
(956) 581-0470  
[AMEADE@MISSIONEDC.COM](mailto:AMEADE@MISSIONEDC.COM)  
901 BUSINESS PARK DRIVE  
SUITE 200  
MISSION, TX 78572

## EXHIBIT A

### MISSION ECONOMIC DEVELOPMENT CORPORATION

#### FEE SCHEDULE

Type of Project	Rating	Issuance Fees		Annual Fee
		\$0 - \$20 Million	Over \$20 Million	
Manufacturing, Solid Waste, Housing or other Exempt Projects	"A" or Better	50bps	\$100k + 20.0bps	5 bps
Manufacturing, Solid Waste, Housing or other Exempt Projects	Less Than "A"	60bps	\$120k + 25.0bps	5 bps
Non Profit Corporations or Government Sponsored	"A" or Better	40bps	\$80k + 10.0bps	2 bps
Non Profit Corporations or Government Sponsored	Less Than "A"	50bps	\$100k + 20.0bps	2 bps
Other Projects	To be determined on a case-by-case basis by the MEDC Board.			

Note: Annual fee is based on the original par amount of bonds and paid annually in advance until maturity. In addition to the above, the Applicant will be responsible for all costs of issuance, including but not limited to, fees of bond counsel, underwriter, trustee, rating agencies, TX Bond Review Board (if applicable), any insurer or credit enhancement provider, lender, compliance administrator and any other parties required to complete the transaction.