

MISSION ECONOMIC DEVELOPMENT CORPORATION

Schedule of Fees				
Type of Project	Rating	Issuance Fees		Annual Fee
		\$0 - \$20 Million	Over \$20 Million	
Manufacturing, Solid Waste, Housing or other Exempt Projects	“A” or Better	50bps	\$100k + 20.0bps	5 bps
Manufacturing, Solid Waste, Housing or other Exempt Projects	Less Than “A”	60bps	\$120k + 25.0bps	5 bps
Non Profit Corporations or Government Sponsored	“A” or Better	40bps	\$80k + 10.0bps	2 bps
Non Profit Corporations or Government Sponsored	Less Than “A”	50bps	\$100k + 20.0bps	2 bps
Other Projects	To be determined on a case-by-case basis by the MEDC Board.			

Note: Annual fee is based on the original par amount of bonds and paid annually until maturity. In addition to the above, the Applicant will be responsible for all costs of issuance, including but not limited to, fees of bond counsel, underwriter, trustee, rating agencies, TX Bond Review Board (if applicable), any insurer or credit enhancement provider, lender, compliance administrator and any other parties required to complete the transaction.